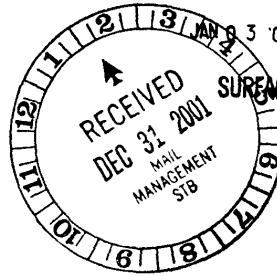




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RECORDATION NO. 22726-E FILED



10:58 AM

December 28, 2001

Taledia Stokes
Surface Transportation Board
Recordation Office
1925 K Street, N.W., Suite 70
Washington D.C. 20423

Dear Taledia,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of November 14, 2001 between the following parties:

Names and address of the following parties:

Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.**
1211 Avenue of the Americas, New York, NY 10036

Lessee: **MISSISSIPPI LIME COMPANY**
7 Alby Street, P.O. Box 2247, Alton, IL. 62002-2247

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.** and Lessee: **MISSISSIPPI LIME COMPANY**., covering 20 hopper cars with reporting marks and numbers – CEFX 15047 – GRPX 944436, NOT INCLUSIVE.

Please file this memorandum as a SECONDARY document to Recordation #22726 dated 1/20/00 and return one (1) stamped original to my attention. A check covering the filing fee of twenty-eight dollars (\$28.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely,


Sherry Lewey
Research/Development Coordinator

Enclosure

RECORDATION NO. 22726-E FILED

MEMORANDUM OF RAILCAR LEASE

JAN 03 '02

10-58 AM

THIS MEMORANDUM OF RAILCAR LEASE dated as of this 14th day of November, 2001, is made by THE CIT GROUP/EQUIPMENT FINANCIAL CORPORATION, a Delaware corporation, with an address at 1211 Avenue of the Americas, New York, New York 10036 (the "Lessor"), and MISSISSIPPI LIME COMPANY, a Missouri corporation, with an address at 7 Alby Street, P.O. Box 2247, Alton, IL 62002-2247 (the "Lessee" and, together with the Lessor, the "Parties").

SURFACE TRANSPORTATION BOARD

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of August 13, 1999 covering certain equipment described therein and with respect to which a Memorandum of Railcar Lease was filed with the Surface Transportation Board on January 20, 2000 as recordation number 22726.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in this **Schedule A**, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

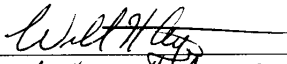
I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

By: 
Name: RICHARD LATINI
Title: VICE PRESIDENT/LEASING

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

MISSISSIPPI LIME COMPANY

By: 
Name: William H. Hayes
Title: Vice President Sales & Marketing

SCHEDULE A

Quantity

20

Equipment Description

4750 c.f. covered hopper cars
with gravity gates and trough hatches

Car Marks and Numbers

1	CEFX	15047
2	CEFX	15052
3	CEFX	15061
4	CEFX	15076
5	CEFX	15162
6	CEFX	15649
7	CEFX	15651
8	CEFX	15674
9	CEFX	151888
10	CEFX	151901
11	CEFX	151926
12	CEFX	151944
13	CEFX	151952
14	CEFX	151983
15	CEFX	152251
16	CEFX	152501
17	CEFX	152722
18	GRPX	944094
19	GRPX	944252
20	GRPX	944436